



# Headquarters U.S. Air Force

## Global Horizons



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*Integrity - Service - Excellence*

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# Outline



- Future Global Environment
- Technology Horizons
- Energy Horizons
- Cyber Vision 2025
- Global Horizons



# Global Environment

## Global Forces

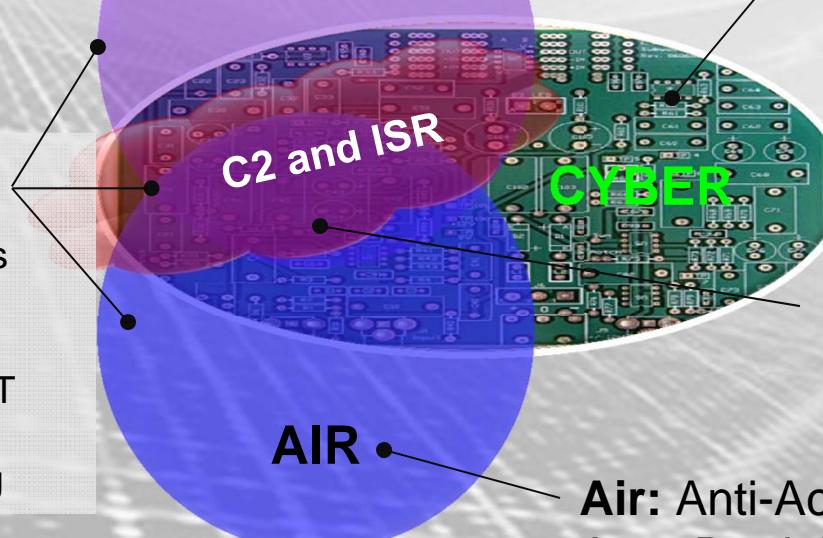
- Demographics
- Climate
- Resources (Natural, Talent, Treasure, Time)
- Globalization/Proliferation
- Conflict

**Space:**  
Congested,  
Competitive,  
Contested

**Cyberspace:** threatened by malicious insiders, supply chain attacks, and advanced persistent threats to deceive, degrade, disrupt, destroy

## Global Sectors

- Manufacturing and Materials
- Transport and Logistics
- Energy and Utilities
- Health and Pharma
- Communications and IT
- Financial Services
- Education and Training



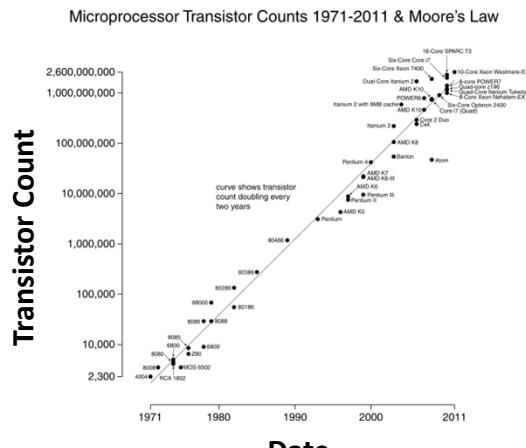
**Command and Control (C2) & Intelligence Surveillance and Reconnaissance (ISR)** targeted as a center of gravity threatening integrated and resilient global operations

**Air:** Anti-Access,  
Area Denial (A2/AD)

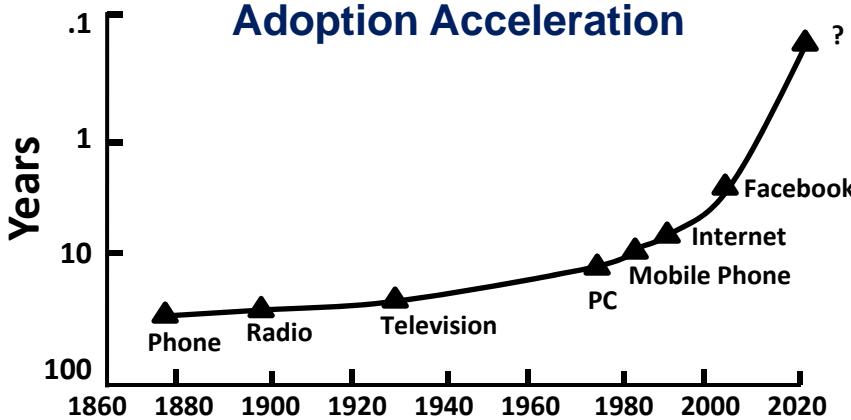
***Global Vigilance, Reach and Power dependent upon contested Global Domains and Globalized Industrial Sectors***



# **Laws Help Forecast Future**



# Moore's Law

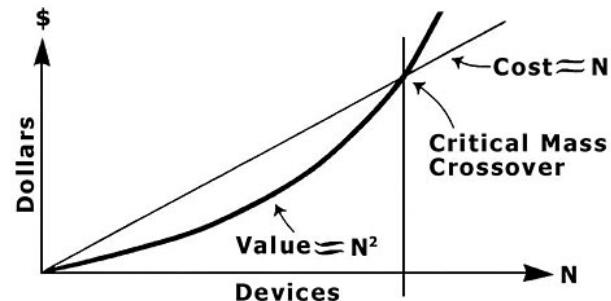


# Kurzweil's Law

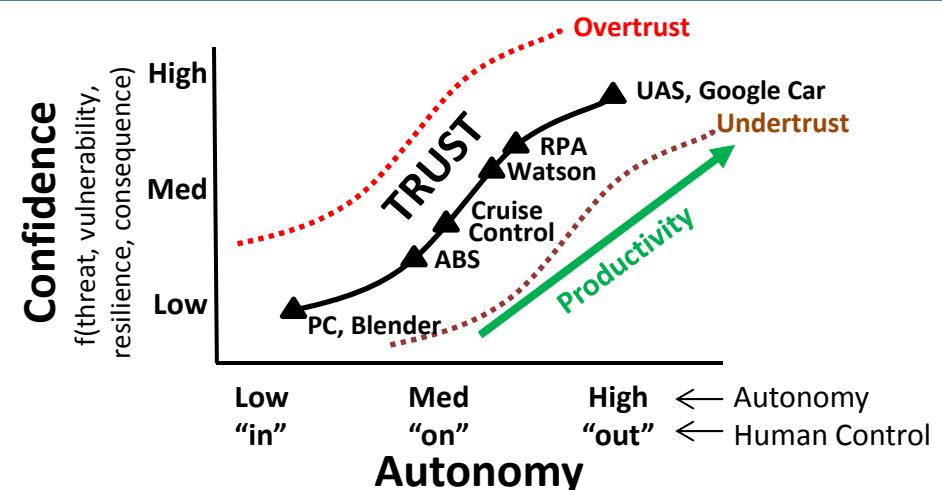
Source: KurwzeilAI.net

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## **The Systemic Value of Compatibly Communicating Devices Grows as the Square of Their Number:**



## Metcalf's Law

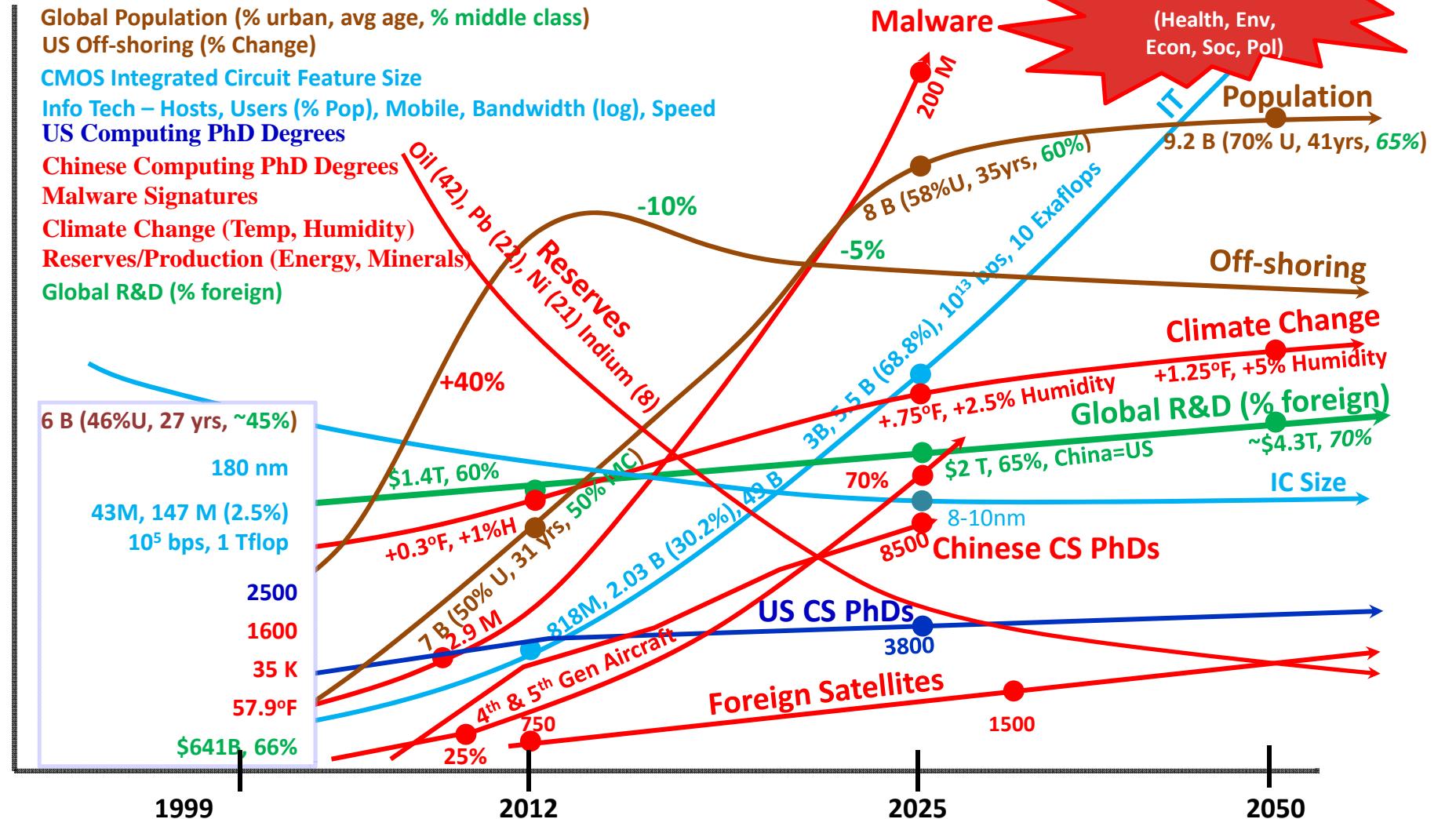


## Maybury's Law



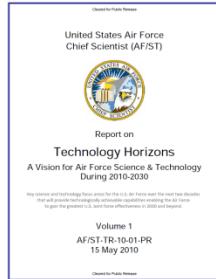
# Global Horizons

1999-2025+



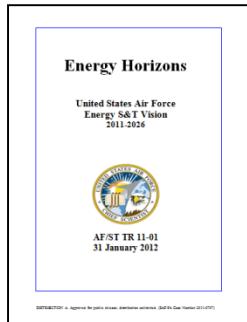
CMOS – Complementary Metal-Oxide Semiconductor; IC – Integrated Circuit

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# Technology Horizons

- **Strategic, technology and budget environments drive need for capability increases, manpower efficiencies, and cost reductions**
- **Key capability areas (with associated enabling technologies):**
  - **Highly-adaptive autonomous systems (and trust in autonomy)**
  - **Human-machine interfaces and human performance augmentation**
  - **Increased cyber resilience**
  - **PNT in GPS-denied environments**
  - **Electromagnetic spectrum warfare**
  - **Processing-enabled intelligent sensors**
  - **Directed energy for tactical strike/defense**
  - **Next-generation high-efficiency gas turbine engines**
  - **Persistent space situational awareness**
  - **Rapidly composable small satellites**



# Energy Horizons: Air Force Energy S&T Vision



## Energy Horizons Vision

**Assured energy advantage across air, space, cyberspace and infrastructure**

### Findings

- Energy S&T advances can revolutionize cost, readiness, and resiliency
- Air fuels and facilities/data centers primary cost drivers
- Benefits from systems, operations, supply, and culture
- Partnership and S&T leverage essential



Air



Cyber



Space



Infrastructure

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### Recommendations

- Mission-focused S&T roles (lead, follow, watch) in near-, mid-, far-term
- **Air:** Efficient engines and structures, distributed virtual training, flight formation
- **Space:** Efficient photovoltaics, efficient ground stations, fractionated constellations
- **Cyber:** Efficient cloud and HPC
- **Infrastructure:** Secure microgrids, Expeditionary energy, small modular nuclear reactors, solar to petrol
- **Enabling:** nanomaterials, biomimicry, autonomy

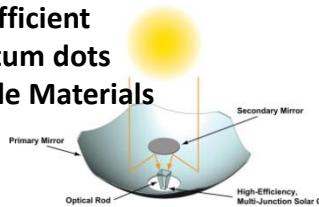
HPC: High Performance Computing  
SAF/PA Case Number 2011-0589



# Cross Cutting Energy Enabling Technologies

Generation

- 70% Efficient
- Quantum dots
- Flexible Materials



## Ultra-Efficient PhotoVoltaics

- Efficient conversion
- Non food sources (e.g., camelina)
- Global supply



## BioFuels

- Counter-Rotating Ring Receiver Reactor Recuperator



## Sun to Petrol

- Small modular
- <300 MW
- Autosafing
- Waste reuse
- Transportable
- Grid security



## Advanced Nuclear

- 100k discharge cycles
- High power (10MW)
- High energy density (>300 Wh/kg)
- Hours of discharge



## Advanced Batteries (Lead Acid, NaS, ZEBRA, Li-Ion)

- High energy (10kW)
- Hours of discharge



## Ultra Capacitors

- 100k discharge cycles
- High power (10MW)
- Hours of discharge
- High reliability



## High Power Fly Wheels

- Increased grid security/reliability
- >95% efficient
- Storage up to 10MW



## Superconducting Magnetic Energy

Storage

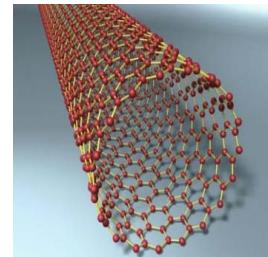
Use

- Location Independence
- Security
- Resiliency
- Efficient Algorithms
- Efficient HPC

## Efficient Cloud and Super Computing



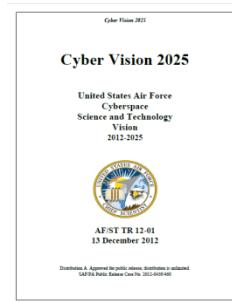
## Energy Micromonitoring



## NanoMaterials

- C-C Nanotubes & graphene
- Light strength, tailorable
- thermal and energy storage properties
- Increase lift to weight ratios
- Nanoelectronics for SWAP (nanowires, memristers)

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## 1. AF Cyber

[tinyurl.com/afcv2025](http://tinyurl.com/afcv2025)

# Air Force Cyber Vision 2025



## Air Force Cyberspace S&T Vision

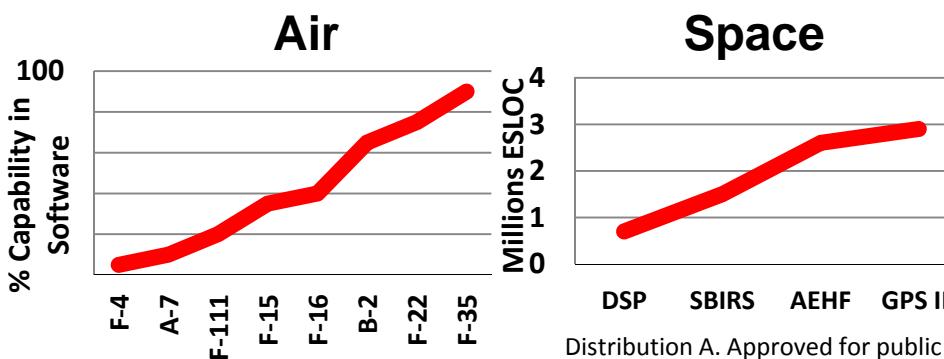
*Assured cyber advantage across air, space, cyber, C2, ISR, and mission support*

### Findings

- Missions at risk: Growing threats (insider, supply chain, advanced) and interdependencies
- Cyber S&T enables assurance, resilience, affordability, empowerment
- Need to integrate across authorities and domains (cross domain effects)
- Need to shape doctrine, policy, people, (RDT&E) processes
- Partnership and leverage essential

### Recommendations

- **Assure and Empower the Mission (MAJCOMs)**
  - Title 10/50/32, Multi-domain synch effects
- **Improve Cyber Education, Accessions, Training (AETC, A1, A6, AFSPC)**
- **Advance Acquisition and Partnership (AFSPC, AQ, TE, MAJCOMS)**
  - Require/design in security; secure life cycle
  - Rapid, open, iterative; engage user/test early
- **Enhance Systems and Capabilities (AFSPC, AQ, AFMC)**
  - Cyber Situational Awareness, Battle Damage Assessment, Foreign Military Exploitation
  - Simplicity, trust, verification, resilience
- **Focused, Enabling S&T (AFRL)**
  - Assure and empower missions
  - Enhanced agility & resilience
  - Optimize human/machine systems
  - Establish foundations of trust



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# Cyber Vision 2025

## Enduring Principles

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- **Least Privilege** – provide only necessary authorities (e.g., white listing, discretionary access control, containment)
- **Balance of Power** – distribution of authority, peer review, two person rule
- **Non-Interference** – technical (multilevel) and operational (coord/sychronize)
- **Minimization** – limit attack surface, limit dependencies, reduce capability to essentials
- **Simplification** – allow only necessary complexity, employ standards (interfaces/controls)
- **Survivability** – fitness/readiness, awareness, anticipation, speed (responsiveness), agility (e.g., flexibility/ maneuver), and evolvability
- **Resilience** – robustness (e.g., redundancy), diversity, active defense, rapid reconstitution
- **Optimization** – offense/defense, human & machine intelligence, cost/benefit
- **Asymmetry** – maximize adversary cost/risk/uncertainty; maximize friendly benefit/assurance/efficiency



# Cyber S&T Desired Outcomes and Focus Across Air, Space, Cyber, C2 and ISR



Technology Leader (L), Follower (F), Watcher (W)

Area	Near (F12-FY15)	Mid (FY16-20)	Far (FY21-25)
Assure and Empower the Mission	<ul style="list-style-type: none"> <li>Semi-Automated Mission Mapping and Anomaly Resolution for Cyber SA (L)</li> <li>Secure Communication (L)</li> <li>Access and D5<sup>1</sup> Cyber Effects (L/F)</li> </ul> <p><sup>1</sup>D5 = Degrade, Deceive, Destroy Deny, Disrupt</p>	<ul style="list-style-type: none"> <li>Real-time AFNET SA &amp; C2 (L)</li> <li>Cyber Mission Verification and Assurance Across Sensors/ Platforms</li> <li>Survivable C3 (L)</li> <li>Advanced Access, D5 Effects (L/F)</li> </ul>	<ul style="list-style-type: none"> <li>Autonomous Cyber Mission Assurance/ Management (L)</li> <li>Predictable Cyber Effects on Mission Systems (L)</li> </ul>
Enhance Agility and Resilience	<ul style="list-style-type: none"> <li>Fractionated, Morphable, Reconstituting Architectures (L)</li> <li>Cyber Maneuver (L)</li> <li>Intelligent Mix of GOTS/COTS (F)</li> </ul>	<ul style="list-style-type: none"> <li>Online Vulnerability Identification and Adaptation (F)</li> <li>Resilient Virtualization (F)</li> </ul>	<ul style="list-style-type: none"> <li>Autonomous, Secure, Agile Composable CyberPhys Systs (L)</li> <li>Cognitive Comm/Networks (agile, reconfigure, self heal) (L)</li> </ul>
Optimize Human-Machine Systems	<ul style="list-style-type: none"> <li>Operator Selection (e.g., traits, methods) (L/F)</li> <li>Operator Measurement (stress, cognition, perf., trust) (L)</li> <li>Adversarial/Social Modeling (L)</li> </ul>	<ul style="list-style-type: none"> <li>Automated Individual Performance Assessment and Training (L)</li> <li>Initial Augmented Cognition (L)</li> <li>Auto Cyber Battle Damage Assess) (L)</li> </ul>	<ul style="list-style-type: none"> <li>Intent/Behavior Detection and Forecasting (L)</li> <li>Human-Machine Perf Optimize (L)</li> <li>Neuroscience based brain computer interfaces (L/F)</li> </ul>
Foundations of Trust	<ul style="list-style-type: none"> <li>Measurement, Vulnerability Model/Analysis, &amp; Verification (L)</li> <li>Real-Time Cyber Reverse Engineering (L/F)</li> <li>Software Anti-Tamper (L)</li> <li>Secure Virtualization (F)</li> </ul>	<ul style="list-style-type: none"> <li>Information Integrity V&amp;V</li> <li>Quantum Communication (L)</li> <li>Root of Trust for Cyber C2 (L)</li> <li>Embedded Anti-Tamper (F)</li> <li>Semi Autonomous Supply Chain Assurance (F)</li> </ul>	<ul style="list-style-type: none"> <li>Quantum Methods for V&amp;V, Trust, and Vulnerability Assessment (F)</li> <li>Provable Mission Assurance in Contested Domains (L)</li> </ul>

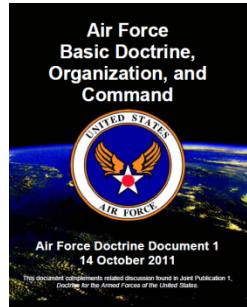
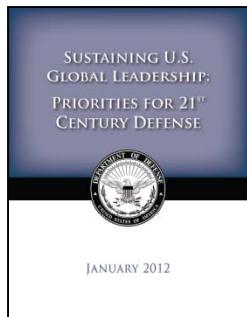
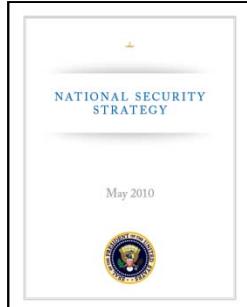


# Global Horizons

## Study Methodology



### STRATEGY



### REQUIREMENTS AND PLANS

#### COCOM and MAJCOM Requirements

CFMPs, STIPLs



Global Threats and Opportunities

CORE FUNCTION

GLOBAL SECTOR

Air

Trans

Space

Mfg

Cyber

Comm/IT

C2

Energy

ISR

Health

Support

Ed/Train

Enabling S&T

#### Global Horizons

United States Air Force  
Global S&T Vision  
2013-2027

AF/ST TR 13-01  
21 June 2013



Independent  
Senior  
Expert  
Review

RFI, EXPERT SUMMITS

GLOBAL PRIVATE SECTORS

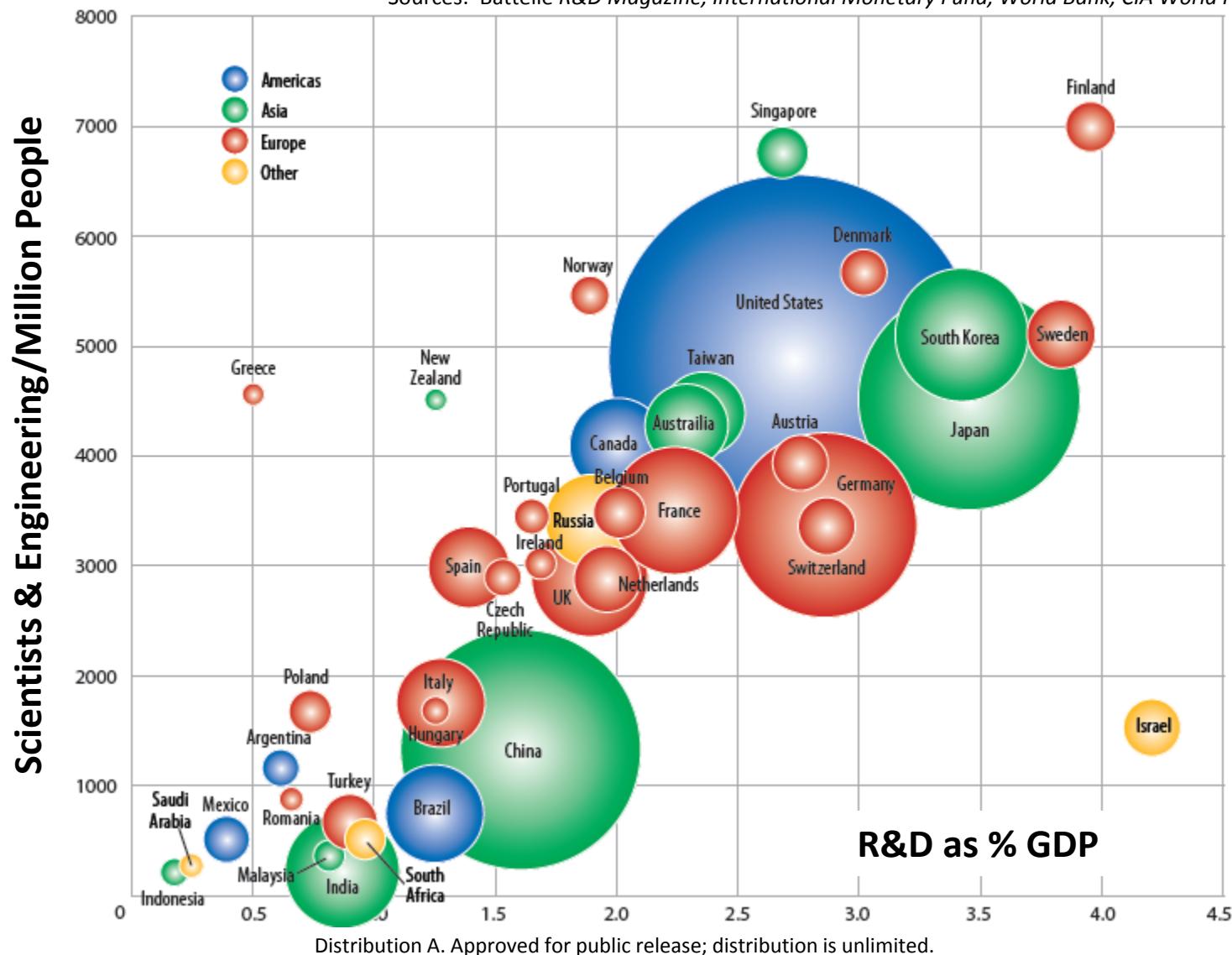
*Global Vigilance, Reach and Power dependent upon  
contested Global Domains and Globalized Industrial Sectors*



# Global R&D (2011)

*Size of circle is relative amount of Annual R&D*

Sources: Battelle R&D Magazine, International Monetary Fund, World Bank, CIA World Factbook, OECD



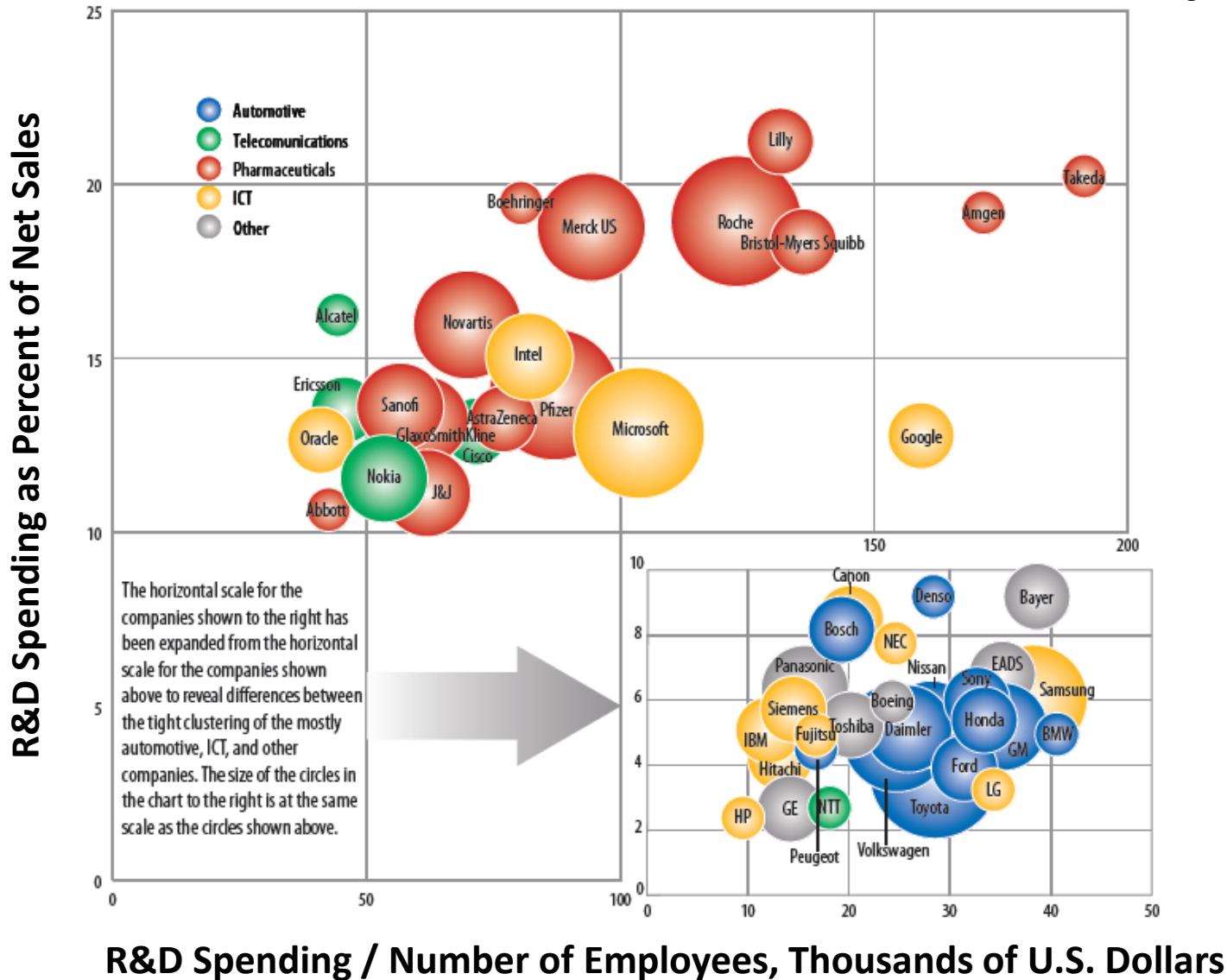
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# Industrial R&D (2010)

*Size of circle is relative amount of Annual R&D*

Source: Battelle R&D Magazine





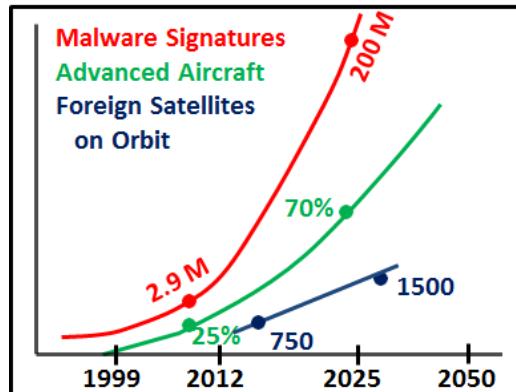
# Air Force Global Horizons



*Sustained global advantage that ensures Global Vigilance, Global Reach and Global Power in, through and from air, space and cyberspace to support joint and coalition operations.*

## Findings

- Constraints compel efficiency/focus
- *Technology Horizons, Energy Horizons and Cyber Vision 2025* valid and key
- Global commons will be increasingly contested, congested, and competitive
- Opportunity to leverage \$1.4 trillion global industry R&D – essential to sustaining edge
- Supply of educated talent will be constrained and contested



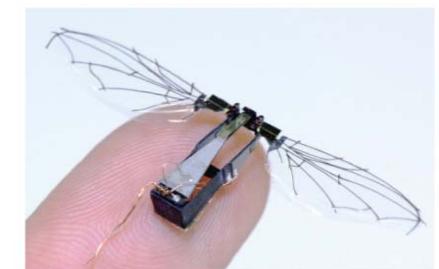
## Recommendations

- Enhance global S&T vigilance (NASIC, AFRL/AFOSR, AF/A2, AFISRA)
- Focus AF S&T on game changers and revolutionary CONOPS (OPRs: AFRL, MAJCOMs):
  - Trusted and resilient cyberspace, assured PNT (e.g., cold atoms), hypersonics and DE weapons, bio-inspired computation, adv. materials and manuf, personalized health
- Employ agile and innovative acquisition approaches; Foster partnerships; Shape doctrine, policy, and processes for agility, speed, and cost (SAF/AQ, AFMC, AFRL)
- Leverage global industrial investments and partnerships (SAF/IA, AFMC, AFRL/AFOSR, MAJCOMS)
- Inspire and focus STEM workforce (AF/A1, SAF/AQ, AETC, USAFA)



# Advancing RPA Roles and Capabilities

- Beyond traditional surveillance and kinetic strike roles
  - Humanitarian relief
  - Homeland security
  - Civilian employment
- Advancing vectors
  - Endurance
  - ISR – coverage, accuracy, diversity
  - On board processing
  - Autonomy
  - Distributed/Cooperative
  - Survivable – Stealth, EW
  - In-flight automated refueling
  - Directed energy (laser and HPM)

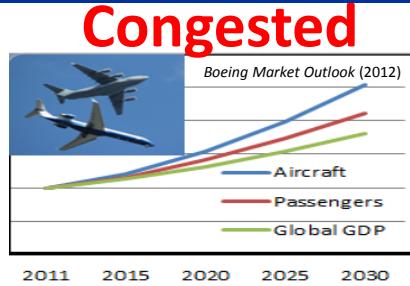


Intelligence Surveillance and Reconnaissance (ISR), Electronic warfare (EW), High Powered Microwave (HPM)

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# Air Challenges and Opportunities



*Maturing affordable game changing S&T across the Air Domain allows us to remain ahead of near-peer threats, operate with efficiency and impunity in A2AD environments, and evolve Air Doctrine with new technologies.*

Theme	Near (FY13-17)	Mid (FY18-22)	Far (FY23-27)
<b>High Speed Systems/Directed Energy</b>	Weapons (L) High Power Microwave missile (L) Target identification (pulsed lasers) (L)	<b>High Speed Systems</b> ISR platforms (L) <b>Directed Energy</b> Mounted a/c self protect (CW electric lasers) (L)	Reusable, responsive platforms (L) Integrated a/c self protect; speed-of-light strike (L)
<b>Autonomy/Distributed Decision Making/ Fractionated Systems</b>	Distributed mission planning (L) Sense and avoid (L) Automat/Autonomous formation flight (L)	<b>C2 and Communications</b> Automated terminal area operations (F*) <b>Platform and Operations</b> Cooperative and autonomous control (L)	Human/machine cognitive communications (F*) Human/machine teaming (F*)
<b>Advanced Aircraft Adaptive Architecture</b>	Enhanced analysis for V&V (F*) Certification of composite structures (F*) Large composite structures (F*)	<b>Processes</b> System-of-system certification (F*) <b>Products</b> Modular aircraft architectures (F*) Plug-and-play avionic interface (L)	Automated assembly and quality assurance (F*) Universal weapon system interface (L)
<b>Small Munitions/Long Range Missiles</b>	Cooperative control & selectable effects (L) Self-realizing and adaptive guidance (L)	<b>Small munitions</b> Multi-purpose, multi-mode effects packages (L) <b>Long Range Missiles</b> Sensor/seekers, apertures, payload, guidance (L)	Optimized internal carry design (L) Real-time adaptive software (L)
<b>Energy Efficient Aircraft and Propulsion Design</b>	ADVENT/AETD/ESSP (L) Thermal management/adaptive cycles (F*) Laminar flow control (F*) Conformal antennae (F*)	<b>Propulsion and Power</b> HEETE (L) On-demand integrated subsystems (L) <b>Airframe/Aerodynamics</b> Lightweight, unitized structure (F*) Adaptive structure and active flow control (F*)	Adaptive HEETE (L) Hybrid systems/distributed propulsion (F*) Supersonic tailless designs (L) N+1 generation efficient aircraft configurations (F*)

\* AF should follow industry, unless a specific AF application



# Cold-Atom Inertial Navigation Systems

## GPS-Denied Environments

### Position Uncertainty for 3 Scenarios

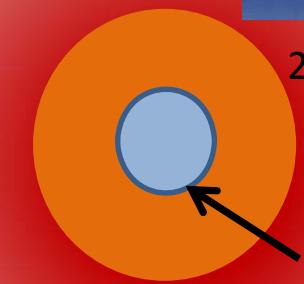
36 h loiter

20,000 m



20 m

1-3 m



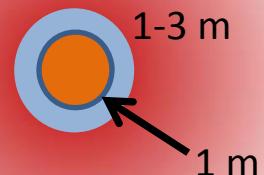
Flight half-way around world

1000 m



1-3 m

1 m



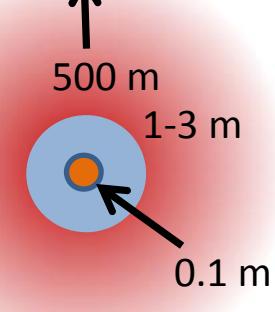
Ballistic missile flight

500 m



1-3 m

0.1 m



GPS



Cold Atom INS



Laser-based INS

Cold atom INS: potentially provide orders of magnitude better performance than laser-based INS, and accuracy comparable to GPS for GPS-denied environments

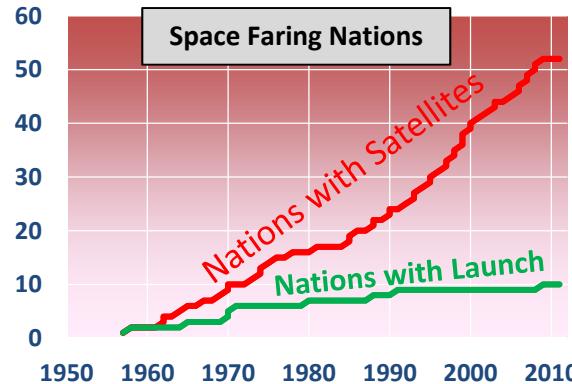


# Space Challenges and Opportunities

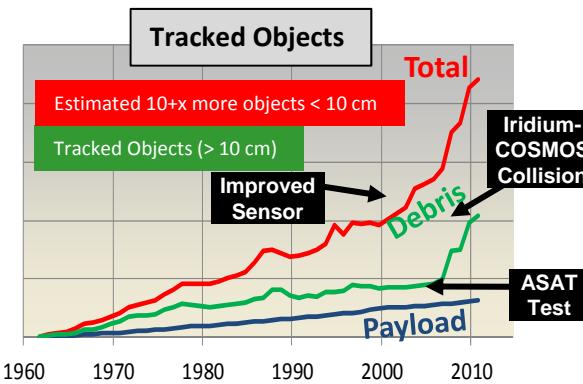


3. Falcon7  
NanoSat

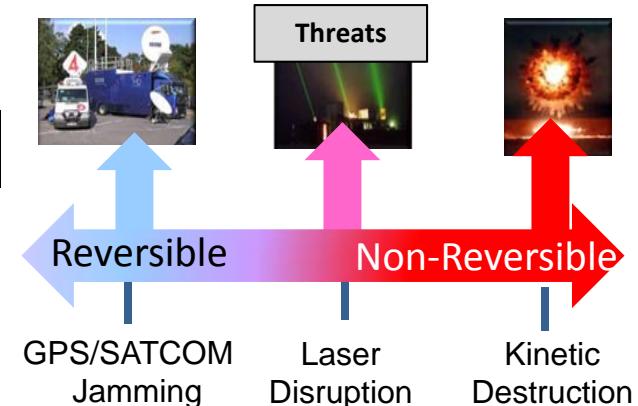
## Competitive



## Congested



## Contested



Area	Near (FY13-17)	Mid (FY18-22)	Far (FY23-27)
Disaggregation	<ul style="list-style-type: none"><li>Demonstrate Disaggregation (L)</li></ul>	<ul style="list-style-type: none"><li>Demo Fractionation (L)</li><li>NavSat (L)</li><li>Cold atom INS (L)</li></ul>	<ul style="list-style-type: none"><li>Microsatellites (F) as canonical architecture</li><li>Persistent SSA (L)</li></ul>
Inexpensive Launch	<ul style="list-style-type: none"><li>100-kg to LEO for \$1-3M (W)</li></ul>	<ul style="list-style-type: none"><li>GEO and LEO commodity launch (L)</li></ul>	<ul style="list-style-type: none"><li>Launch raw materials (L?)</li><li>Launch deployables (L)</li></ul>
Space Cyber	<ul style="list-style-type: none"><li>Testbeds (L)</li></ul>	<ul style="list-style-type: none"><li>Space-HAIPE (F)</li></ul>	<ul style="list-style-type: none"><li>Agile and Resilient by Design (W)</li></ul>
Architectures	<ul style="list-style-type: none"><li>Deployable antennas (L)</li><li>Open standards (L)</li></ul>	<ul style="list-style-type: none"><li>Synthetic apertures (F)</li><li>Open Arch (L)</li></ul>	<ul style="list-style-type: none"><li>Composable constellations (L)</li><li>Quantum computing (F)</li></ul>
Communications	<ul style="list-style-type: none"><li>AEHF (L), V/W band (L)</li></ul>	<ul style="list-style-type: none"><li>Laser communications (L)</li></ul>	
Manufacturing	<ul style="list-style-type: none"><li>Radiation-hard (L)</li></ul>	<ul style="list-style-type: none"><li>Additive manufacturing (F)</li></ul>	<ul style="list-style-type: none"><li>Build in space (L?)</li></ul>

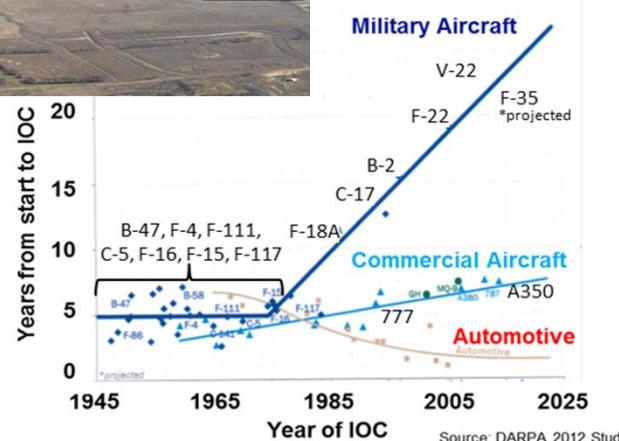


# Mission Support

## Challenges and Opportunities

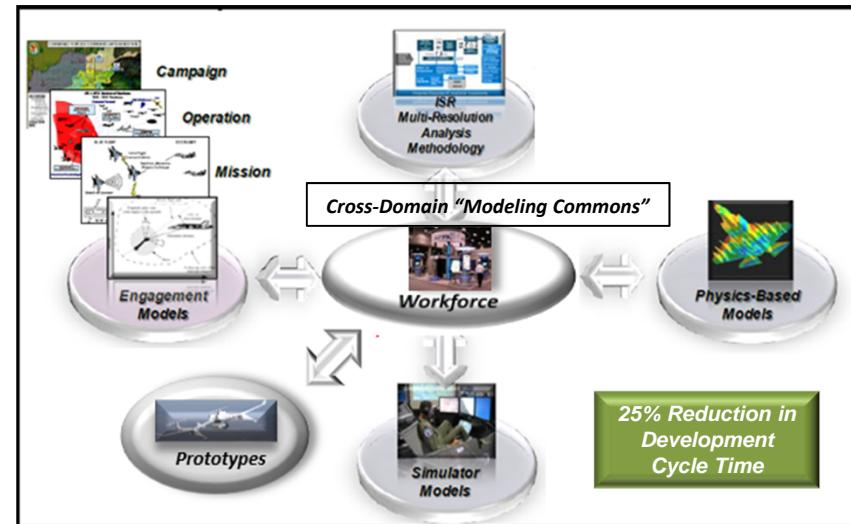


### Technology Integration Time



*Increased competition for technical talent*

### Agile Development Rapid Experimentation



Area	Near (FY13-17)	Mid (FY18-22)	Far (FY23-27)
Digital Design Tools	<ul style="list-style-type: none"><li>Optimized digital design tools (L)</li><li>Engage industry (F)</li></ul>	<ul style="list-style-type: none"><li>System of System trades (L)</li><li>Open arch w/built-in trust (F)</li><li>Digital Thread expanded to exercises, CONOPS, training environment (L)</li></ul>	<ul style="list-style-type: none"><li>Tightly integrated digital thread and prototyping process to enable agile development and quickly field scalable capabilities (L)</li></ul>
Prototyping	<ul style="list-style-type: none"><li>Prototype program demonstration (L)</li><li>Open challenges (F)</li></ul>	<ul style="list-style-type: none"><li>End-to-end prototype centers w/joint user &amp; industry experimentation (L)</li></ul>	
Agile Workforce	<ul style="list-style-type: none"><li>Expand flexible hiring &amp; management practices – Lab Demo (F)</li></ul>	<ul style="list-style-type: none"><li>Develop workforce skills through prototyping (F)</li></ul>	<ul style="list-style-type: none"><li>Agile workforce to respond to rapidly emerging technical challenges (L)</li></ul>



# Vigilant Spirit Control Station (VSCS)



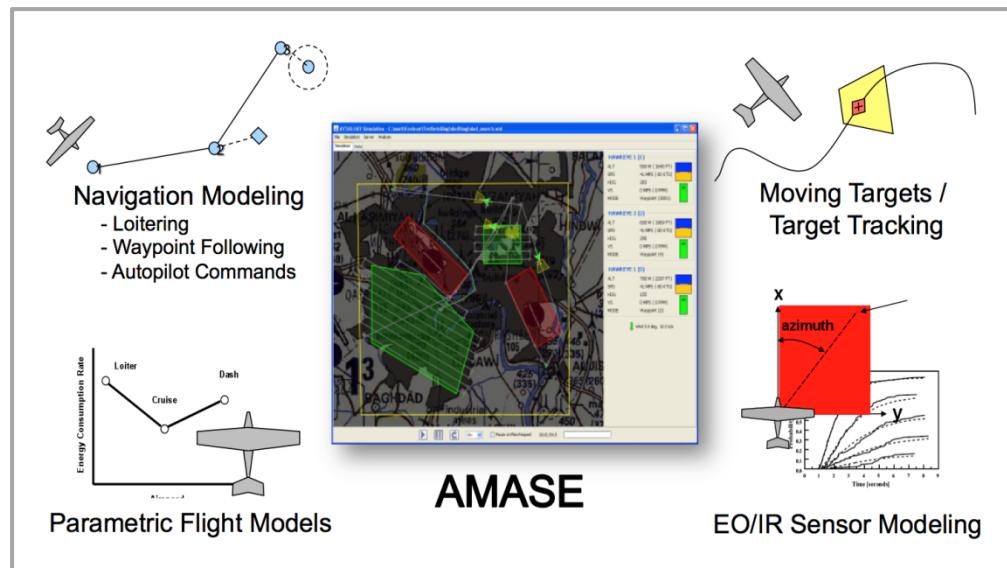
Cleared for Public Release AFRL 88ABW-2009-0811

Distribution A. Approved for public release; distribution is unlimited.

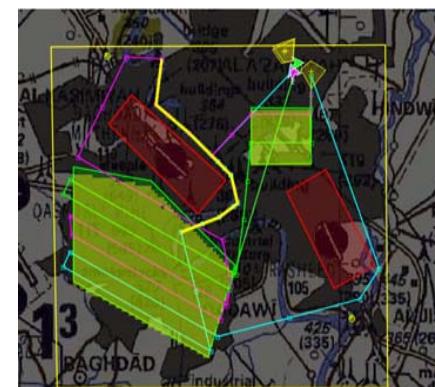
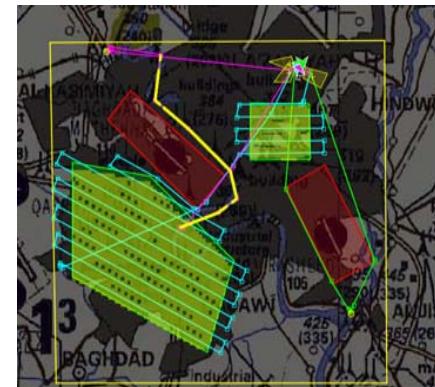


# AMASE: AFRL's AVTAS Multi-Agent Simulator to Develop Control Algorithms

- AFRL Desktop simulation environment to accelerate RPA cooperative control studies
- Allows effectiveness of control algorithms to be quantitatively assessed and compared; Used for RPAs flown in Talisman Saber 2009
- Example compares control laws in mission with multiple areas and no-enter zones with heterogeneous RPAs; too complex for intuition



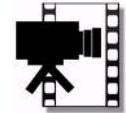
Comparison of two cooperative RPA control systems



Distribution A. Approved for public release; distribution is unlimited.



# Agile Manufacturing for Rapid & Affordable Fielding



4. Additive Manufacturing

*Affordable Capability..... New Systems /sub-systems*



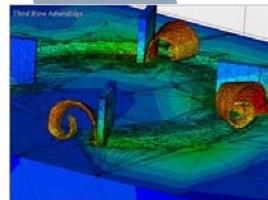
**Networked Collaborative Design: 60% less time**



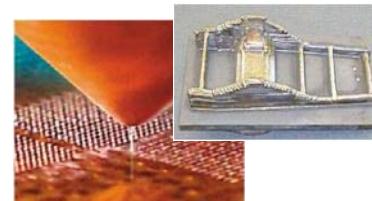
Open Architecture ISR Pod

Flex Weapons

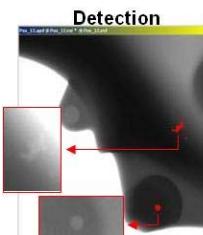
**From S&T to the Field: Faster @ Less Cost**



**Model-Based/  
Virtual Mfg:  
50% less time**



**Direct Digital &  
Additive Mfg:  
Small lot production**



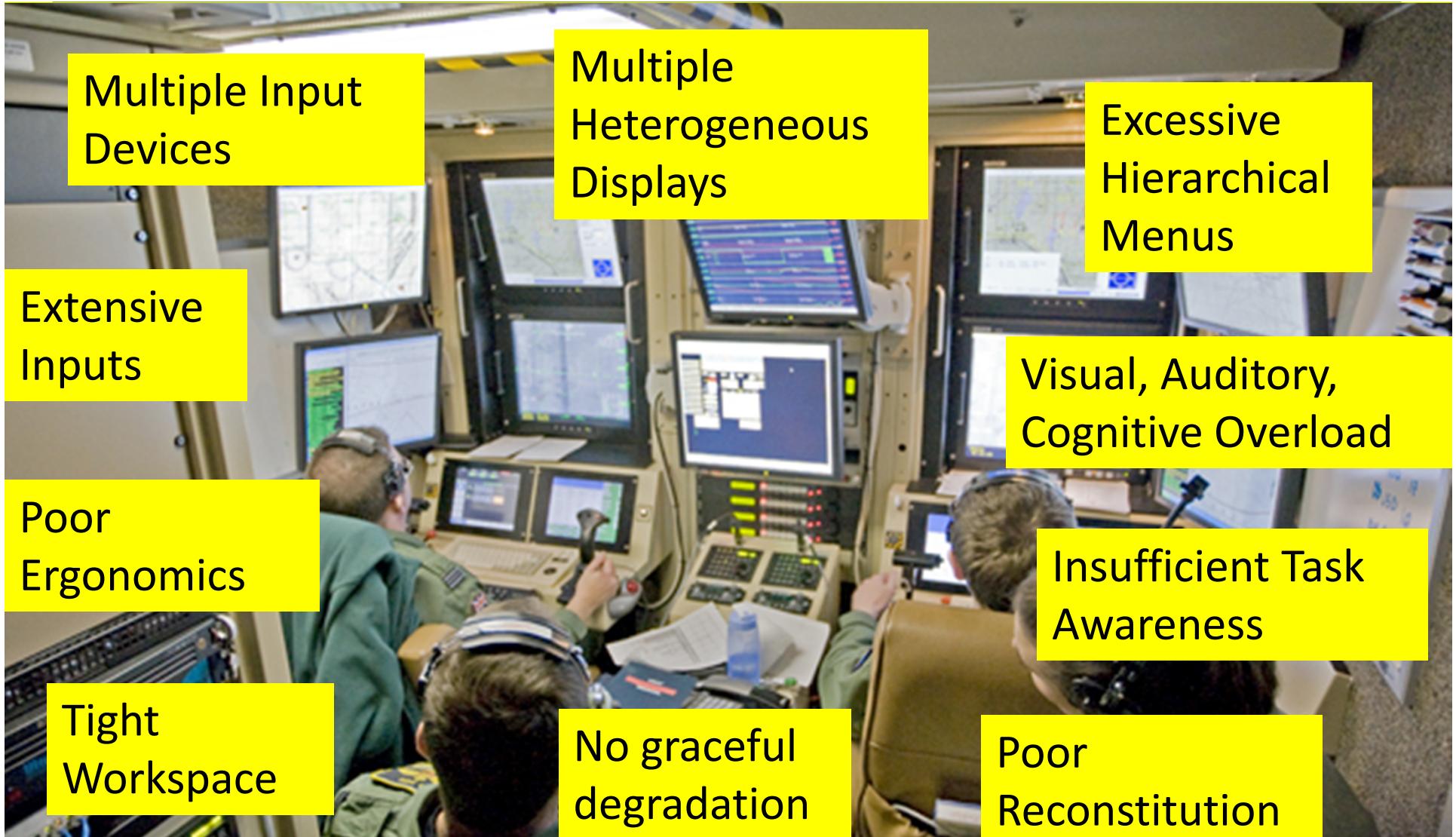
**Auto/Digital  
Inspection:  
20% less time**



**Automated  
Assembly:  
30% less time**



# Human Centered Aviation



Multiple Input Devices

Multiple Heterogeneous Displays

Excessive Hierarchical Menus

Extensive Inputs

Visual, Auditory, Cognitive Overload

Poor Ergonomics

Insufficient Task Awareness

Tight Workspace

No graceful degradation

Poor Reconstitution



# Transportation Autonomy

## Global Shipping at Brisbane Terminal, AU



5. Brisbane



### March of the machines

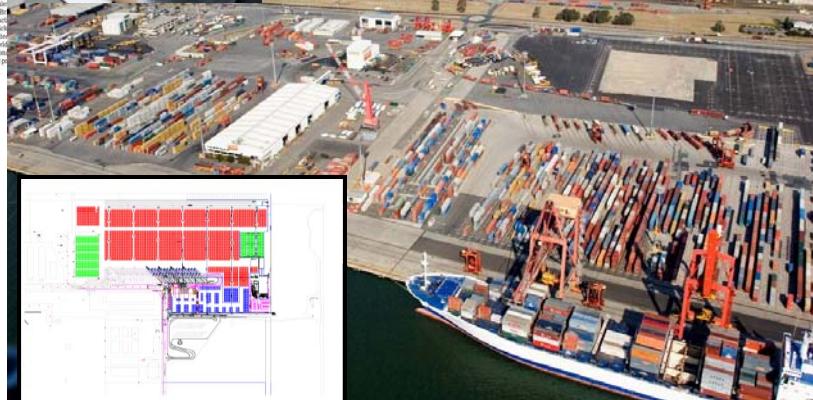
Patrick Corp puts its revolutionary free-ranging robotic technology into full operation at its Fisherman Islands terminal – and creates global interest, reports DAVID WOODROW

SOME nine years after its first testable experiments with robotic straddle carriers began, stevedores at the Port of Brisbane are now using the latest version of Kline's automated straddle carrier system.

Stage two of the Kline system at Patrick's Fisherman Islands terminal has now been completed and is in full operation, creating a value for port users that is difficult to overstate.

Straddle carriers are the workhorses of port terminals, as they move shipping containers from ships to trucks and vice versa.

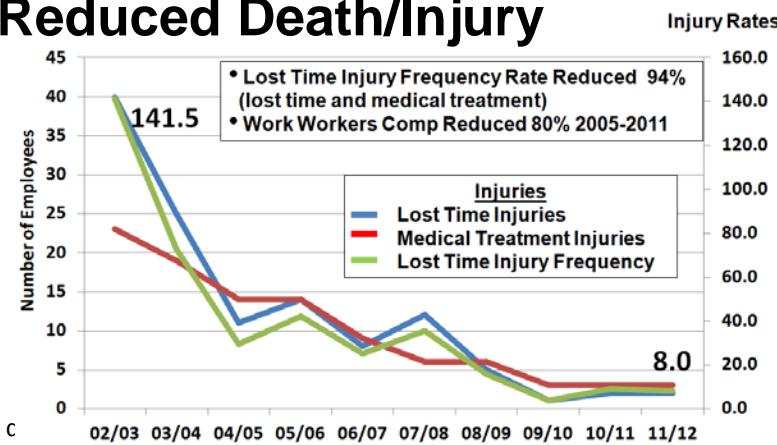
With the introduction of the Kline system, port users will experience increased productivity and reduced costs.



See video at: [tinyurl.com/brisbane-port-autonomy](http://tinyurl.com/brisbane-port-autonomy)

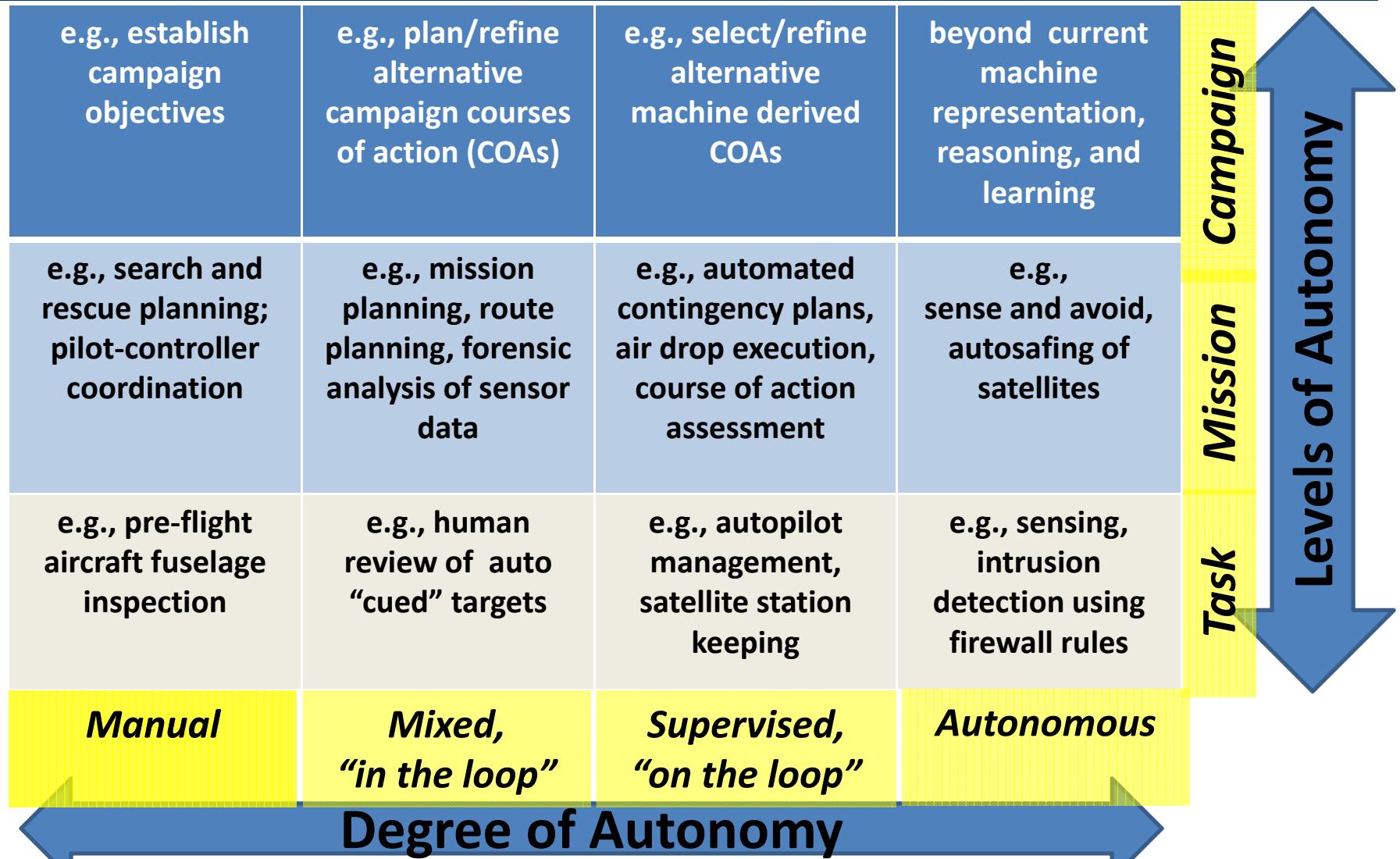
A. Approved for public release; c

- **-27% Labor, -40% Fuel**
- **'98: 120k lifts, 122 perms, 3 cranes, 500K TEU**
- **'12: 320k lifts, 83 perms, 5 cranes, 800K TEU**
- **Increased Precision (MM radar, 2cm)**
- **+66% Speed; -70% Maintenance**
- **Improved Cost, Use of Capital**
  - Labor to revenue down 50% to 21%
  - +10% to automate, 1.5 -2yr payback
- **Reduced Death/Injury**





# Degrees and Levels of Autonomy



Source: Maybury, M. 2012. Usability in Defense Systems: Examples from Aviation. In Murray, D. and Buie, E. (eds). Usability and User Experience in Government Systems: Designing for Citizens and Public Servants. Elsevier Press/ Morgan Kaufmann, p. 97-108



# Logistics and Transportation Challenges and Opportunities



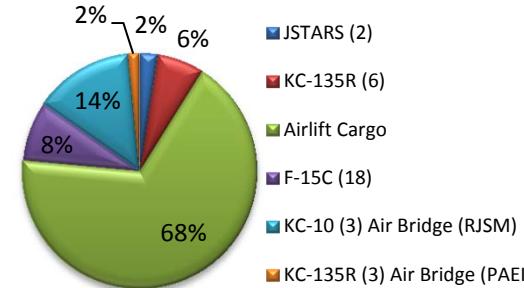
6. Autonomy



**Large Logistics Tail**

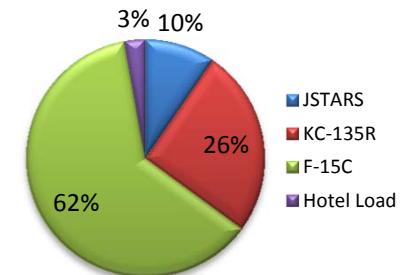
Scenario: 2 JSTARS in theater to Established Base (30 days)

Total Fuel Cost (\$4.72/gallon) = \$36.8M



Deployment Fuel Cost = \$11.8M

**Fully Burdened Cost of Logistics**



Employment Fuel Cost = \$25.1M  
(30 Days)

Theme	Near (FY13-17)	Mid (FY18-22)	Far (FY23-27)
Automation	<ul style="list-style-type: none"> <li>• Robotic warehousing (F)</li> <li>• Automation integration into aerial ports and flightline servicing (L)</li> </ul>	<ul style="list-style-type: none"> <li>• Robotic shipping/handling (F)</li> <li>• Integrated automated shipping (F)</li> <li>• Automated sensors and base protection (L)</li> </ul>	<ul style="list-style-type: none"> <li>• Aircrew optional airlift and refueling (F*)</li> </ul>
On-Site Production and Manufacturing	<ul style="list-style-type: none"> <li>• Additive manufacturing (W)</li> <li>• 3D Printing (W)</li> <li>• Multi-material recycling (F)</li> </ul>	<ul style="list-style-type: none"> <li>• Certification of parts produced by additive manufacturing (F*)</li> </ul>	<ul style="list-style-type: none"> <li>• On-Site manufacturing for deployed locations (L)</li> </ul>
Logistics Efficiency	<ul style="list-style-type: none"> <li>• Compatibility with Next Gen ATC (F*)</li> <li>• Logistics Situational Awareness (F*)</li> </ul>	<ul style="list-style-type: none"> <li>• Energy efficient aircraft and propulsion (L)</li> </ul>	
Precision Delivery to Austere/Remote Bases	<ul style="list-style-type: none"> <li>• Precision airdrop (L)</li> <li>• Affordable wind profiling system (L)</li> <li>• Air to ground communications (L)</li> </ul>	<ul style="list-style-type: none"> <li>• Efficient high power lift (L)</li> <li>• Ground-based laser for base defense (L)</li> </ul>	<ul style="list-style-type: none"> <li>• Autonomous ground delivery systems (F*)</li> <li>• Airships (F)</li> <li>• Cargo UAS (F*)</li> </ul>



# Partnership and Focus



Air Force will leverage capabilities and investments of our partners  
and focus S&T investment on Air Force core functions



# Global Horizons Leads

## Core Function Teams

- Threat: Mr. Gary O'Connell (NASIC), Maj Gen Jim Keffer (A2), Col Matthew Hurley (AF/A2DD)
- Air: Dr. Don Erbschloe (AMC), Dr. Dave Robie (ACC), Doug Bowers (AFRL/RQ), Bill Harrison (AFRL/RQ), Dr. Bob Peterkin (AFRL/RD), Dr. Mikel Miller (AFRL/RW), Dr. Kamal Jabbour (AFRL/RI), Dr. Brian Kent (AFRL/RY)
- Space: Dr. Doug Beason (AFSPC/ST), Dr. Jim Riker (AFRL/RV), Col Scott Beidleman (SMC/XR), Dr. Roberta Ewart (SMC/XR), Dr Alan Weston (NASA)
- Cyber: George Duchak/Dr. Rich Linderman (AFRL/RI), Dr. Doug Beason (AFSPC), Mr. Arthur Wachdorf (24AF), Frank Konieczny (SAF/A6 CTO), Mr. Mike Kretzer (688th), Steve Schneider (AFRL/RY), Dr. Rusty Baldwin (AFIT/ENGE)
- C2 and ISR: Dr. Steven K. Rogers (AFRL/RY/RI), Dr. Terry Wilson (RY), Mr. Stan Newberry (AFC2IC), Dr. Chris Yeaw (AFGSC/ST), Jeff Eggers (AF/A2), Keith Hoffman (NASIC), Mr. Bill Marion (ACC); Dr. Byron Knight (NRO/SED)
- Mission Support (Acquisition, T&E, Workforce): Dr. David Walker (SAF/AQR), Susan Thornton (AFMC/EN), Col Derek Abeyta (AF/TE), Maj Mike Dunlavy (SAF/AQR), Lt Col Dan Ward (AFLCMC), Ed Kraft (AEDC/CZ), Dr. Alok Das (AFRL/RY)
- Enabling Technology: Dr. Jennifer Ricklin (AFRL), Dr. Chuck Matson (AFRL/AFOSR), Dr. Pat Carrick (AFRL/AFOSR)

## Global Sector Teams

- Manufacturing and Materials – Dr. Barry Farmer (AFRL/RX), Doug Bowers (AFRL/RQ), Dr. Mikel Miller (AFRL/RW), Col Keith Bearden (AFLCMC/XZ), Rollie Dutton (AFRL/RXM)
- Transportation and Logistics – Don Erbschloe (AMC), Steven Hofmann (A3O, Next Gen)
- Energy, Utilities & Mining – Dr. Kevin Geiss (SAF/IE), Bill Harrison (AFRL/RZ), Bob Peterkin (AFRL/RD)
- Health Care & Pharma – Dr. Morley Stone (AFRL/RH), Dr. Deb Niemeyer (59 MDW/ST), Lt Gen Tom Travis (AF/SG); Col Randy Ashmore (AFMSA/SG5)
- Communications, Information Technology, Financial Services - George Duchak/Dr. Rich Linderman (AFRL/RI), Dr. Doug Beason (AFSPC), Dr. Kamal Jabbour (AFRL/RI), Dr. Paul Antonik (AFRL/RI), Dr. Rob Gold (ASD R&E)
- Education and Training – Dr. Bruce Murphy (AU/VP Academic Affairs), Dr. Todd Stewart (AFIT), Dr. Nathaniel Davis (AFIT), Jack Blackhurst/Dr. Morley Stone (AFRL/RH), John Geis (AU/AFRI), Dr. Steven Hansen (AU), BGen Scott Vander Hamm/Craig Seeber (AETC/A5/8/9A), Lt Col Chris Bohn (AU/Spaatz Center), Dr. Aaron Byerley, (USAFA)



# Senior Independent Expert Review Group (SIERG)

Air	Space	Cyber	C2ISR	Msn Support	S&T, Threat, ...
Trans	Man/Mat	Comm/IT/Financial	Energy	Ed & Train	Health
Dr Mark Lewis, IDA	Dr Mike Yarymovych, Sarasota Space	Prof Ed Feigenbaum, Stanford Gil Vega, DoE Andrew Makridis, CIA Glenn Gafney, CIA	Prof. Alex Levis, GMU Dr Donna Rhodes, MIT SEArI Dr Mica Endsley, SA Technologies	Dr Steve Walker, DARPA Norm Augustine Heidi Shyu, ASA ALT Mr John Gilligan	Gen (Ret) Mike Carns Prof Werner Dahm, ASU Lee Jameson, NSF Charles Bouldin, NSF Lauren Van Wazer, OSTP Tomas Vagoun, NITRD
Natalie Crawford, RAND	Dr Rami Razouk, Aerospace	Dr. Paul Nielsen, CMU/SEI Dr. Steve Burssolari, MIT LL Alan Bernard, MIT LL	Al Grasso, MITRE Ralph Semmel, JHU-APL	Jim Gosler, Sandia Giorgio Bertoli, Army	Konrad Vesey, IARPA Stan Chincheck, NRL Dr. Walter Jones, ONR
Lt Gen (Ret) George Muellner Dr Jaiwon Shin, NASA	Dr Eli Neiwood, MIT LL Dr David Miller, MIT Don Kerr Keith Hall	Gen (Ret) Mike Hayden Lt Gen (Ret) Ken Minihan Paul Laugesen, NSA/TAO Dr Yul Williams, NSA/CSS TOC Dr Mike Wertheimer, DoD Dr Boyd Livingston, DoD Lt Col Marion Grant, USCYBERCOM/J9	VADM (Ret) Mike McConnell  Lt Gen (Ret) David Deptula Dr Jim Hendler, RPI Ray Haller, MITRE Dr Steve Cross, Georgia Tech	Al Shaffer, OSD (R&E) Greg Smith, NGA Ben Steinberg, DoE Landon Derentz (DoE) Gen (Ret) Duncan McNabb	Gen (Ret) Jim McCarthy, USAFA Dr Peter Friedland Prof Pat Winston, MIT Terry Jaggers, NAS Richard Matlock, MDA
Robert Osborne, NNSA Dr Tom Hussey	Dr Mason Peck, NASA CTO Brig Gen (Ret) Pete Worden, NASA Matt Linton, NASA ARC-IS	Dr Starnes Walker Larry Schuette, ONR Tim Grance, NIST Dr Steven King, OSD(R&E)	Lt Gen (Ret) Ted Bowlds, Lt Gen (Ret) Robert Elder Lt Gen (Ret) Ken Israel	Dr Tim Persons, GAO Brian Hughes, AT&L Tom Ehrhard, OSD(P)	David Honey, DNI Dr Kathryn Sullivan, NOAA Dr Paul Kaminski, DSB Chair

Former USAF  
Chief Scientist

Former NRO  
Director

Former Director NSA, DIA

Former DNI  
Coalition

Former AF CSAF,  
& VCSAF

AF SAB EXCOM

Air Vice Marshall Brecht, RAF UK  
Simon Kippin, MoD UK

Dr. Brian Hanlon, DSTO, Australia  
Dr. Anthony Schellhase, Australia

Mr. Christopher McMillan, Canada  
Norbert Weber, German MoD



# Video URLs

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- **Cyber**
  - [www.youtube.com/watch?v=pm\\_mZJ7odJU](http://www.youtube.com/watch?v=pm_mZJ7odJU)
  - <http://www.youtube.com/watch?v=OL2IORXwg2E>
- **Waverider** - [www.youtube.com/watch?v=3\\_RrFXQViyo](http://www.youtube.com/watch?v=3_RrFXQViyo)
- **FalconSat 7** - [www.youtube.com/watch?v=\\_ZAM-Lqin3A](http://www.youtube.com/watch?v=_ZAM-Lqin3A)
- **Additive Manufacturing** -  
[www.youtube.com/watch?v=i6Px6RSL9Ac&list=PL606B165D97B7A720](http://www.youtube.com/watch?v=i6Px6RSL9Ac&list=PL606B165D97B7A720)
- **Brisbane** - [www.youtube.com/watch?v=hVSGYbaHBsk](http://www.youtube.com/watch?v=hVSGYbaHBsk)
- **Autonomy: Compilation of perching, self assembly, and nano quadroters:**  
[www.youtube.com/watch?v=m2M1gp0MXIQ](http://www.youtube.com/watch?v=m2M1gp0MXIQ)
  - **Perching robotic bird**  
[www.youtube.com/watch?v=2QqTcQ1BxIs](http://www.youtube.com/watch?v=2QqTcQ1BxIs)
  - **Autonomy: Swarm of Nano quadrotors – fly in formation, navigate (1 min 42s)**  
[www.youtube.com/watch?v=6ICUGPixEnk](http://www.youtube.com/watch?v=6ICUGPixEnk)
- **Kiva** [www.youtube.com/watch?v=6KRjuuEVEZs](http://www.youtube.com/watch?v=6KRjuuEVEZs)  
[www.youtube.com/watch?v=lWsMdN7HMuA](http://www.youtube.com/watch?v=lWsMdN7HMuA)
- **Humanitarian/Medevac vision:** [www.youtube.com/watch?v=2AQ65I9FUPA](http://www.youtube.com/watch?v=2AQ65I9FUPA)



7. RPA, GCS

